

17 August 2016

Auswide Bank issues fourth Senior Unsecured FRN

- **Senior Unsecured Floating Rate Note issue receives strong support**

Auswide Bank Ltd advised today that it has priced its fourth Senior Unsecured Floating Rate Note.

The 364day \$25m Senior Unsecured Floating Rate Note was priced at a margin of 90 basis points over the relevant BBSW.

The FRN was issued to investors in the capital market under the bank's existing Debt Issuance Program, with Laminar Capital Pty Ltd acting as Lead Manager.

Martin Barrett, Managing Director of Auswide Bank, said he is pleased with the strong demand from Investors for the bank's fourth issue of Senior Unsecured Floating Rate Notes.

"It provides an effective source of funding and maintains diversification of our funding sources. The successful issue will assist with current growth in our housing, consumer and business loan portfolio".



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Small things. Big difference.

About Auswide Bank Ltd

Auswide Bank is helping Australians achieve home ownership, create wealth, access banking & financial services that make their life easier and help them to protect their assets and loved ones from financial loss or hardship.

We provide an extensive range of personal and business banking products and services issued directly or in partnership with leading service providers via branches, strategic relationships and online & digital channels.

Auswide Bank has an Australian Credit Licence and an Australian Financial Services Licence issued by ASIC and is an Authorised Deposit-taking Institution prudentially supervised by the Australian Prudential Regulation Authority.

Even though we are a smaller bank, we believe that it's the small things that make us different and can make a big difference for our customers and communities.

Small things. Big difference.